

EZ-Pay for Acumatica

FOR EASY PAYMENT TRANSACTIONS

EZ-Pay for Acumatica simplifies payment processing in Acumatica, reducing time, effort, and potential errors.

Use EZ-Pay for

- E-check processing
- Credit card processing
- Lockbox processing
- Bulk cash receipt processing
- Self-service payments through customer portal

E-CHECKS

Americans make over 22 billion payments per year using e-checks and similar electronic options and that number is growing at over 5% per year. EZ-Pay for Acumatica allows you to process e-checks quickly. The information is obtained at the point of processing and can be used for a one-time payment or stored for future payments. And because EZ-Pay can be used in the Customer Portal, EZ-Pay can provide self-service payment options for your customers, whether they use e-checks or credit cards.

The screenshot displays the Acumatica EZ-PAY interface. At the top, the navigation bar includes 'Acumatica', 'ORGANIZATION', 'FINANCE', 'DISTRIBUTION', 'CONFIGURATION', 'NEXVUE', 'CUSTOM', 'SYSTEM', and 'HELP'. The main header shows 'New York - ePayment Processing' and 'EZ-PAY'. Below this, a table lists invoices with columns for Type, Reference No., Date, Due Date, Doc Bal, Apply Amnt, and Status. A 'Select a Payment Type' dialog box is open, showing a list of payment options including 'New Credit Card', 'New eCheck', and 'EPAY'. The status of the invoices in the table is as follows:

Type	Reference No.	Date	Due Date	Doc Bal	Apply Amnt	Status
Invoice	000705	4/1/2006	4/8/2006	11,021.00	11,021.00	
Invoice	000709	4/1/2006	4/8/2006	10,496.00		
Invoice	000719	5/1/2006	5/8/2006	24,100.50		Pending Payment of 12.00
Invoice	000711	5/31/2006	6/7/2006	38,577.34		Pending Payment of 2.00
Invoice	000721	3/20/2009	3/27/2009	386.00		Pending Payment of 10.00
Invoice	000722	3/23/2009	3/30/2009	330.00	330.00	

Select from most-used business payment options.



CREDIT CARDS

With the use of credit cards growing even faster at over 7.5% per year, you need to be able to process credit card payments efficiently. EZ-Pay for Acumatica allows you to process credit card payments by entering a new credit card or using one that was entered previously and kept on file. Instant notifications are sent to both the customer and the accounting department when the payment is processed, giving both a record of the payment. Again, EZ-Pay can be used for credit card payments in the customer portal, allowing your customer to make payments on the spot without going through a customer representative.

Note that all payment processing uses a payment processing company. No credit card data is stored in Acumatica. It uses a process of tokenization. This is to maintain PCI compliance.

LOCKBOX PROCESSING

Lockbox payments represent the bulk of payments for many businesses. EZ-Pay for Acumatica takes your bank's transmission file and maps it to Acumatica. Payments can be matched on one or more criteria such as Customer, Amount, or Invoice Number. Based on EZ-Pay's intelligent mapping algorithm, perfect matches are applied and processed automatically and the remainder are segregated for review, increasing both the efficiency and accuracy of your lockbox processing.

BULK CASH RECEIPTS

EZ-Pay lets you enter or upload cash receipts into a single simple screen. Then it will apply its intelligent mapping algorithm, visually identifying perfect matches and automatically queuing them for processing and providing user-controlled matching for the remainder.

For almost any type of payment, the EZ-Pay for Acumatica add-in will make payment processing easier and help reduce errors. Call us today to see how easy payment processing can be with Acumatica and EZ-Pay.

From: Auto-Receipt <noreply@mail.authorize.net>	
Reply-To: TestFirstName TestLastName <jwe.edwards@outlook.com>	
Date: Monday, January 18, 2016 at 5:00 PM	
To: dan schwartz <dan@nexvue.net>	
Subject: Transaction Receipt from John Edwards for 10490.00 (USD)	
Order Information	
Description:	Payment
Invoice Number:	000177
Customer ID:	AJIGASAWA
Billing Information	
AJIGASAWA -Ajigasawa Prince Hotel	
51-555, Uehommachi 65-chome, Tennoji-ku	
Osaka 543-0001	
JP	
Dan@nexvue.net	
Shipping Information	
Total: 10490.00 (USD)	
Payment Information	
Date/Time:	18-Jan-2016 17:00:32 EST
Transaction ID:	2249116118
Payment Method:	MasterCard xxxxx0015
Transaction Type:	Purchase
Auth Code:	Q8NXMX
Merchant Contact Information	
John Edwards	
Bellevue, WA 98004	
US	
jwe.edwards@outlook.com	

EZ-Pay automatically generates and sends an email receipt upon payment.